

Name	CTBC Bank CO., LTD. 2 <sup>nd</sup> Senior Unsecured Financial Debentures in 2017.
Status	Senior Unsecured Financial Debenture
Currency and Amount	TWD 1,000,000,000
Maturity Date	2020/5/19
Coupon Rate	Fixed annual rate is 0.83%
Issuing Date	2017/5/19
Other Terms	Funds raised by the offering will be used to fund the Green Project lending.