

Name	CTBC Bank 2014-2
Status	Unsecured Subordinated Financial Debentures
Currency and Amount	Tranche A: NT\$13,500,000,000 Tranche B: NT\$1,500,000,000 Total: NT\$15,000,000,000
Maturity Date	Tranche A : 2029/6/26 Tranche B : 2024/6/26
Coupon Rate	Tranche A is fixed rate at 2.00% per annum. The issue coupon rate of Tranche B is 90-day CP/BA fixings rate at 11:00am on page code 6165 of Reuters plus 0.45%.
Issuing Date	2014/ 6/26
Other Terms	NA