

Name	CTBC Financial Holding Co., Ltd. 2015-1 Tranche B & Tranche C
Status	Senior Unsecured Corporate Bond
Currency and Amount	Tranche B: NT\$6,300,000,000 Tranche C: NT\$5,500,000,000 Total: NT\$11,800,000,000
Maturity Date	Tranche B : 2020/8/3 Tranche C : 2022/8/3
Coupon Rate	Tranche B is fixed rate at 1.35% per annum; Tranche C is fixed rate at 1.65% per annum;
Issuing Date	2015/8/3
Other Terms	Sale of the bond is restricted to professional investors.