

Name	CTBC Financial Holding Co., Ltd. 2018-1
Status	Unsecured Subordinated Corporate Bond
Currency and Amount	Tranche A: NT\$4,000,000,000 Tranche B: NT\$6,000,000,000 Total: NT\$10,000,000,000
Maturity Date	Tranche A : 2026/1/16 Tranche B : 2031/1/16
Coupon Rate	Tranche A is fixed rate at 1.30% per annum; Tranche B is fixed rate at 1.55% per annum;
Issuing Date	2019/ 1/16
Other Terms	If the payment of interest or the repayment of principal for the bond causes the company's group capital adequacy ratio to fall below the minimum requirement, the payment of interest, or the repayment of principal shall be temporarily suspended.