

Name	CTBC Bank CO., LTD. 1 st Senior Unsecured Financial Debentures in 2015.
Status	Senior Unsecured Financial debenture
Currency and Amount	USD 257,000,000
Maturity Date	2045/1/27
Coupon Rate	zero coupon (IRR is 4.12%)
Issuing Date	2015/1/27
Other Terms	CTBC has right to redeem this Debentures on the coupon payment date two years after the issue date. CTBC has right to redeem Debentures at the amount calculated in accordance with debenture face value redemption percentage on redemption effective date (i.e. the amount calculated at the rate of IRR on the compounded basis). Others please check issuance Programme °