

Name	CTBC Bank CO., LTD. 1 st Senior Unsecured Financial Debentures in 2018.
Status	Senior Unsecured Financial debenture
Currency and Amount	USD 225,000,000
Maturity Date	2048/3/29
Coupon Rate	zero coupon (IRR is 4.36%)
Issuing Date	2018/3/29
Other Terms	CTBC has right to redeem this Debentures on the coupon payment date five years after the issue date. CTBC has right to redeem Debentures at the amount calculated in accordance with debenture face value redemption percentage on redemption effective date (i.e. the amount calculated at the rate of IRR on the compounded basis). Others please check issuance Programme.