

Name	CTBC Bank 2011-1 Tranche B
Status	Subordinated financial debenture
Currency and Amount	NT\$ 4,000,000,000
Maturity Date	2021/9/27
Coupon Rate	1.95%. From the 4th year after the issue date, the interest rate will be 3-month Taipei Interbank Offered Rate plus 0.55%.
Issuing Date	2011/9/27
Other Terms	NA