

<b>Name</b>	CTBC Holding 2012-1
<b>Status</b>	Subordinated corporate bond
<b>Currency and Amount</b>	NT\$ 12,000,000,000
<b>Maturity Date</b>	Tranche A : 2019/2/20 Tranche B : 2022/2/20
<b>Coupon Rate</b>	Tranche A : 1.66%, Tranche B : 1.80%
<b>Issuing Date</b>	2012/2/20
<b>Other Terms</b>	If the payment of interest or the repayment of principal for the bond causes the company's group capital adequacy ratio to fall below the minimum requirement, the payment of interest, or the repayment of principal shall be temporarily suspended.