

Name	CTBC Bank 2015-3
Status	Subordinated financial debenture
Currency and Amount	Tranche A: NT\$2,700,000,000 Tranche B: NT\$2,000,000,000 Tranche C: NT\$300,000,000 Total: NT\$5,000,000,000
Maturity Date	Tranche A: 2022/6/18 Tranche B: 2024/6/18 Tranche C: 2025/6/18
Coupon Rate	Tranche A: 1.83% Tranche B: 2.00% Tranche C: 2.05%
Issuing Date	2015/6/18
Other Terms	The order of priority for the distribution of the earnings and assets of the holder of the debenture is the same as that of a common stock holder when the competent authority assigned officials to take receivership over the bank, order such a bank to suspend and wind up business, or liquidate the bank.